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* Asterisks denote mandatory information

Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	Chew Kok Liang
Designation *	Company Secretary
Date & Time of Broadcast	15-Jul-2008 17:20:03
Announcement No.	00049

>> Announcement Details

The details of the announcement start here ...

Announcement Title *

NOTICE OF EXTRAORDINARY GENERAL MEETING

Description

Please see attached.

Attachments [CHL Notice of EGM 310708 Notes Issue.pdf](#)Total size = **21K**
(2048K size limit recommended)[Close Window](#)

CHASEN HOLDINGS LIMITED
(Registration No. 199906814G)
(Incorporated in the Republic of Singapore)
(the "**Company**")

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Extraordinary General Meeting of Chasen Holdings Limited (the "**Company**") will be held on on 31 July 2008 at the Banquet Hall, Raffles Country Club, 450 Jalan Ahmad Ibrahim, Singapore 639932 at 11.30 a.m. (or so soon thereafter following the conclusion or adjournment of the Extraordinary General Meeting to be held at 11.00 a.m. on the same day and at the same place or so soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 10.30 a.m. on the same day and at the same place), for the purpose of considering, and if thought fit, passing, with or without modifications the following resolution as an Ordinary Resolution:-

ORDINARY RESOLUTION:

Convertible Notes Issue

THAT approval be and is hereby given to the Directors

- (a) to create and issue, from time to time, to Pacific Capital Investment Management Limited unsecured non-interest bearing notes due 2011 with an aggregate principal amount of up to S\$30,000,000 in equal tranches of a principal amount of S\$1,000,000 per tranche (each a "**Tranche**") (collectively the "**Notes**") and such Notes shall be convertible at the option of the holder into ordinary shares in the capital of the Company subject to the provisions of the subscription agreement to be entered into between the Company and Pacific Capital Investment Management Limited, at a conversion price (the "**Conversion Price**") determined in accordance with the terms and conditions of the Notes and subject to such adjustments as to the Conversion Price and on such other terms and conditions as the Directors may decide;
- (b) to allot and issue:
 - (i) upon conversion, such number of new Shares (the "**Conversion Shares**") as may required or permitted to be allotted or issued on the conversion of the Notes, to the holders of the Notes on the conversion thereof, subject to and otherwise in accordance with the terms and conditions of the Notes, whereby such Conversion Shares shall rank pari passu in all respects with the then existing shares of the Company, except that such Conversion Shares shall not be entitled to any dividends, rights, allotments or other distributions, the record date of which is before the relevant conversion date of the Notes; and
 - (ii) on the same basis as paragraph (b)(i) above, such number of Conversion Shares as may be required to be allotted and issued on the conversion of any of the Notes upon the adjustment of the Conversion Price in accordance with the terms and conditions of the Notes; and
- (c) to take such steps, make such amendments to the terms and conditions of the Notes (provided that the amendments are not material) and exercise such discretion as the Directors may from time to time deem fit, advisable or necessary in connection with all or any of the above matters.

By Order of the Board

Chew Kok Liang
Company Secretary
CHASEN HOLDINGS LIMITED

Date: 16 July 2008

Notes:

- (1) A Member of the company entitled to attend and vote at this meeting may appoint not more than two proxies to attend and vote in his stead. A proxy need not be a Member of the Company.
- (2) If a proxy is to be appointed, the proxy form must be duly deposited at the registered office at 18 Jalan Besut, Singapore 619571 at least 48 hours before the time appointed for the holding of the Extraordinary General Meeting.
- (3) The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing, where the instrument appointing a proxy is executed by a corporation, it must be executed either under its seal or under the hand of any officer or attorney duly authorised.